

LETTER OF INTENT



Date: _____

Buyer: _____

Seller: _____

Target Business: _____

Confidentiality

This Letter of Intent is subject to the execution of a mutually agreeable Non-Disclosure Agreement.

Purchase Price: _____

Proposed Price: _____

Structure

Asset Purchase Stock Purchase Other: _____

Earn-Out / Contingent Payments

Details: _____

Closing Conditions

- Financing approval
- Satisfactory due diligence
- Execution of definitive Purchase Agreement

Exclusivity

Seller agrees not to solicit or negotiate with other parties for a period of _____ days.

Non-Binding Provisions

Except for Section 1 (Confidentiality) and Section 6 (Exclusivity), this Letter of Intent is non-binding.

Governing Law

This LOI shall be governed by the laws of _____.

Next Steps

Upon acceptance, parties will commence due diligence and negotiate the definitive Purchase Agreement.